



COS TÂRGOVIȘTE S.A.

ÎN REORGANIZARE JUDICIARĂ, IN JUDICIAL REORGANISATION, EN REDRESSEMENT

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Reg. No: 0130/ 98 /28.04.2022

To: **BURSA DE VALORI BUCUREȘTI**
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT **ACCORDING TO ASF REGULATION 5/2018 AND LAW 24/2017**

Report date: 28.04.2022

Denomination of issuer entity: COS TARGOVISTE S.A. - societate în reorganizare judiciară, in judicial reorganisation, en redressement

Registered office: Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița

Telephone/fax number: 004 0245 640 089 / 004 0245 640 097

Sole registration code/ Fiscal Code: RO 913720

Registration number with Trade Registry: J15/284/1991

LEI Code: 254900RX14AHO249BU17

Subscribed and paid-in share capital: 172,125,307.50 lei

Regulated market security issued are traded: Bucharest Stock Exchange

Important events to be reported

Find attached Decision adopted by shareholders during ordinary general meeting of COS TARGOVISTE SA - în reorganizare judiciară, in judicial reorganisation, en redressement - held on 28.04.2022 at company headquarters.

Special Administrator,
Shvedakov Oleg

Head of Legal Department,
Panduru Monica

COS TARGOVISTE S.A.

(societate în reorganizare judiciară, in judicial reorganisation, en redressement)

Registered office: Târgoviște, 130087, Șoseaua Găești nr.9-11, jud. Dâmbovița, România

Telephone/fax: +4 0245 640 089 / +4 0245 640 097

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General Ordinary Assembly of COS TARGOVISTE S.A.

**(societate în reorganizare judiciară, in judicial reorganisation, en redressement) shareholders
dated April 28, 2022**

held at company headquarters in Targoviste, Soseaua Gaesti nr.9-11, jud. Dambovita

Shareholders of COS TARGOVISTE S.A. - societate în insolventă, in insolvency, en procedure collective, reunited in General Ordinary Assembly dated 28th of April 2022, at 11:00 a.m. at company headquarters located in Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița, first convening, according to statutory and legal dispositions, validly convened by Judicial Administrator MAESTRO SPRL – FILIALA BUCURESTI, its headquarters in Bucuresti, 4 Petofi Sandor street, District 1, registered with R.F.O of U.N.P.I.R. under no. RFO0727, CUI 32718093, by its permanent representative Mr. Balan Madalin, based on grounds of art. 20 paragraph 1, letter “g” of Law 85/2006 related to insolvency procedure and according to Article of Association stipulations comprising Agenda of the Meeting published in Official Gazette of Romania, part IV, no. 1266 dated 28.03.2022, Romania Libera national spreading newspaper dated 28.03.2022 and local newspaper DAMBOVITA, dated 28.03.2022,

considering that on the reference date 15.04.2022, according to Registry of Shareholders issued by Depozitarul Central S.A., out of total number of de 68,850,123 shares making company share capital voting rights, for a number of 36,905,980 shares are suspended, thus total number of voting rights, for the Ordinary General assembly amounts 31,944,143, representing 46.3966% out of company share capital,

quorum conditions being complied with, respectively a correspondence vote was received from two shareholders holding together 25,505,896 voting right shares (one shareholder holding 22,720,540 voting rights and one shareholder holding 2,785,356 voting rights), representing 37.04553% out of company share capital and 79.84530% out of total of voting rights on the reference date 15.04.2022

have adopted:

DECISION No. 1 dated 28.04.2022

1. Company financial reports for the financial year of 2021 are approved, based on reports provided by the Special Administrator and Financial Auditor.

Result of the vote: Votes for: 25,505,896, representing 100% of the votes cast; There were no votes against or abstentions; There were no canceled votes.

2. Proposal to cover the accounting loss related to the financial year 2021 from the accounting profits related to the future financial years, are approved.

Result of the vote: Votes for: 25,505,896, representing 100% of the votes cast; There were no votes against or abstentions; There were no canceled votes.

3. The remuneration report related to the financial year 2021, are approved.

Result of the vote: Votes for: 22,720,540, representing 89.07956% of the votes cast; No votes were cast; Abstentions: 2,785,356, representing 10.92044% of the votes cast; There were no canceled votes.

4. Date of 27.05.2022 is approved as Registration Date. Date of 26.05.2022 is approved as “ex date”.

Result of the vote: Votes for: 25,505,896, representing 100% of the votes cast; There were no votes against or abstentions; There were no canceled votes.

Chairman of the Meeting

Judicial Administrator

MAESTRO SPRL – FILIALA BUCURESTI

By its permanent representative

MR. BALAN MADALIN